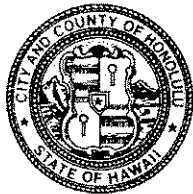


DEPARTMENT OF BUDGET AND FISCAL SERVICES
CITY AND COUNTY OF HONOLULU
530 SOUTH KING STREET, ROOM 208 • HONOLULU, HAWAII 96813
PHONE: (808) 768-3900 • FAX: (808) 768-3179 • INTERNET: www.honolulu.gov



MUFI HANNEMANN
MAYOR

MARY PATRICIA WATERHOUSE
DIRECTOR

MARK K. OTO
DEPUTY DIRECTOR

July 18, 2008

The Honorable Barbara Marshall, Chair
and Members
Honolulu City Council
530 South King Street, Room 202
Honolulu, Hawaii 96813

RECEIVED

270448

JUL 20 2 33 PM '08

CITY CLERK
HONOLULU, HAWAII

Dear Chair Marshall and Councilmembers:

This is to further inform the City Council of the City's responsibilities regarding the U.S. Department of Housing and Urban Development's (HUD) Consolidated Plan (CP), for the Community Development Block Grant, HOME Investment Partnerships, Emergency Shelter Grants and Housing Opportunities for Persons With AIDS Programs. Transmitted herewith is a PowerPoint presentation provided by HUD's local Field Office Director, Mark Chandler, at a recent CP training session. The attached PowerPoint presentation provides an overview of the CP along with the process and components involved in assembling the CP before it is submitted to the local HUD office early next year.

If you have any questions, please contact Holly Kawano, Federal Grants Coordinator at 768-3930.

Sincerely,

A handwritten signature in black ink, appearing to read "MP Waterhouse", is written over a horizontal line.

Mary Patricia Waterhouse
Director

MPW/ES:tb

Attachment

FORWARDED:

A handwritten signature in black ink, appearing to read "Wayne M. Hashiro", is written over a horizontal line.
Wayne M. Hashiro, P.E.
Managing Director

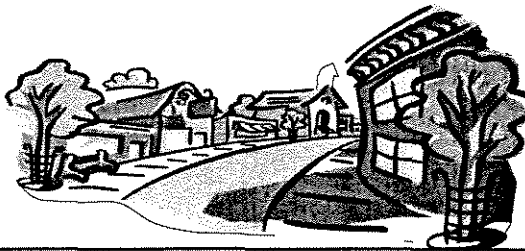
cc: Department of Community Services

DEPT. COM. 633

Consolidated Plan Overview

**U. S. Department of
Housing and Urban
Development**

**Office of Community
Planning and Development**

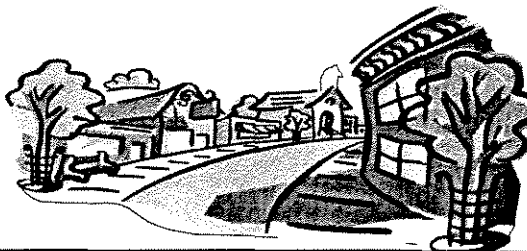


ConPlan Background

The Consolidated Plan is designed to be a collaborative process whereby a community establishes a unified vision for community development actions.

It offers local and state jurisdictions the opportunity to shape its housing and community development programs into effective, coordinated neighborhood and community development strategies.

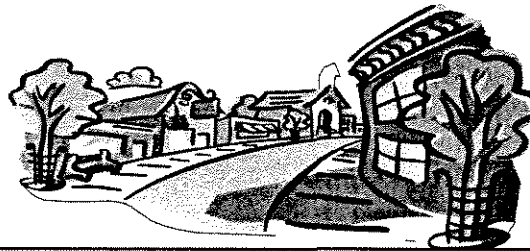
It creates the opportunity for strategic planning and citizen participation.



ConPlan Background

The Consolidated Plan is the means to meet the program submission requirements for the:

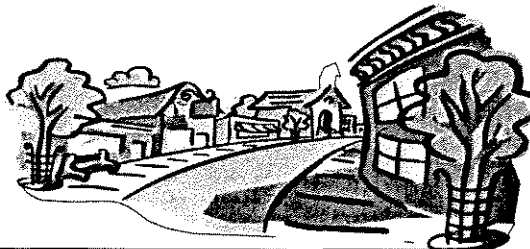
Community Development Block Grant (CDBG)
HOME Investment Partnerships (HOME)
Emergency Shelter Grant (ESG)
Housing Opportunities for Persons with AIDS (HOPWA).



ConPlan Background

Statute Required Goals

The statutes for the formula grant programs set forth three basic goals against which the plan and the jurisdiction's performance will be evaluated by HUD. **Each jurisdiction's plan must state how it will pursue these goals for all community development programs, as well as all housing programs.**



ConPlan Background

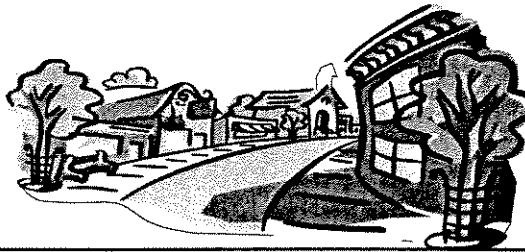
Statute Required Goals

These statutory program goals are:

Decent Housing

A Suitable Living Environment

Expanded Economic Opportunities

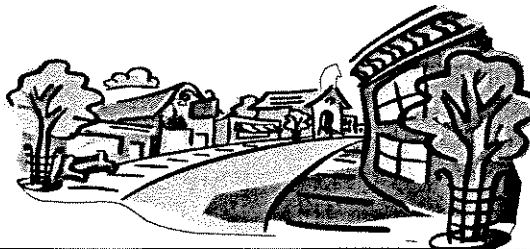


ConPlan Background

DECENT HOUSING

Includes:

- assisting homeless persons obtain affordable housing;
- assisting persons at risk of becoming homeless;
- retaining the affordable housing stock;
- increasing the availability of affordable permanent housing to low/mod families
- increasing the supply of supportive housing to persons with special needs
- providing affordable housing that is accessible to job opportunities.

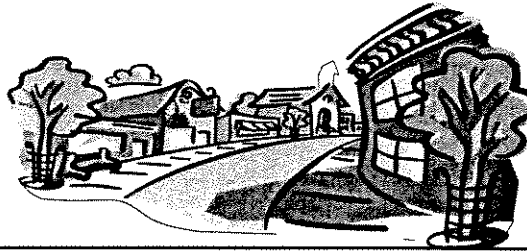


ConPlan Background

A SUITABLE LIVING ENVIRONMENT

Includes:

- improving the safety and livability of neighborhoods;
- eliminating blighting influences and the deterioration of property and facilities;
- increasing access to quality public and private facilities and services;
- reducing the isolation of income groups within areas through spatial deconcentration of housing opportunities for lower income persons and the revitalization of deteriorating neighborhoods;
- restoring and preserving properties of special historic, architectural, or aesthetic value; and
- conserving energy resources.

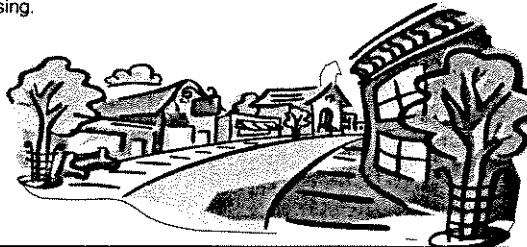


ConPlan Background

EXPANDED ECONOMIC OPPORTUNITIES

Includes:

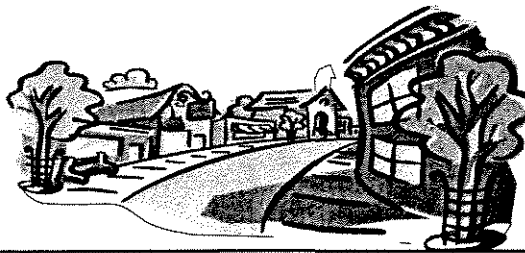
- job creation and retention;
- establishment, stabilization and expansion of small businesses (including micro-businesses);
- the provision of public services concerned with employment;
- the provision of jobs to low-income persons living in areas affected by those programs and activities, or jobs resulting from carrying out activities under programs covered by the plan;
- availability of mortgage financing for low-income persons at reasonable rates using non-discriminatory lending practices;
- access to capital and credit for development activities that promote the long-term economic and social viability of the community; and
- empowerment and self-sufficiency for low-income persons to reduce generational poverty in federally assisted housing and public housing.



ConPlan Consultation Process

Sections of the ConPlan

Consultation Process (91.100)



ConPlan Consultations

Required Consultations (91.100)

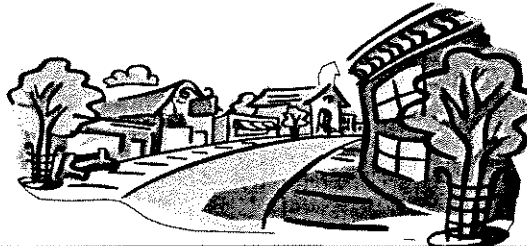
Social Service Agencies (housing needs of children, elderly persons, persons with disabilities, homeless persons, others).

Public Housing Agencies.

Lead-Based paint - State and local health agencies and child welfare agencies.

Appropriate public and private agencies.

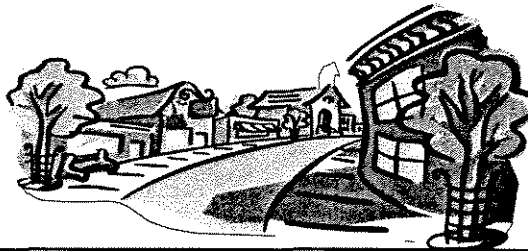
Citizen Participation Plan



ConPlan Citizen Participation

Sections of the ConPlan

Citizen Participation (91.105, and 91.200)



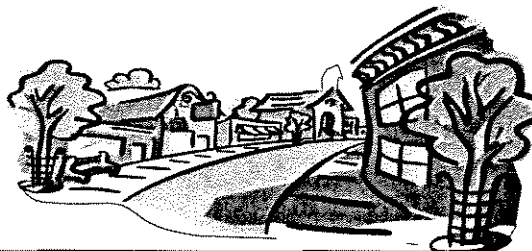
ConPlan Citizen Participation

Participation

Access to Meetings

Access to Information

Technical Assistance



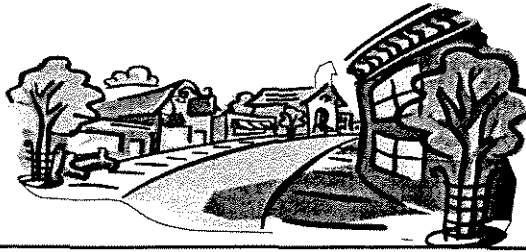
ConPlan Public Hearing

Conveniently timed for people who might or will benefit from program funds.

Accessible to persons with disabilities.

Adequately publicized.

Obtain views of citizens, public agencies and other interested parties.
Respond to proposals and comments at all stages of the process.



ConPlan Housing and Homeless Needs

Sections of the ConPlan

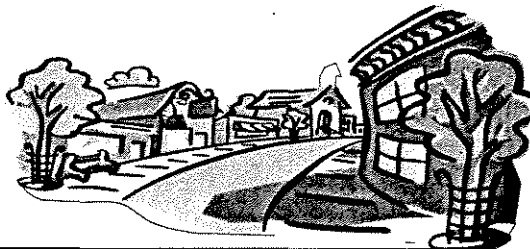
Housing and Homeless Needs Assessment (91.205)

Housing

Homeless

Special Needs - not homeless

Lead-based Paint Hazards



ConPlan

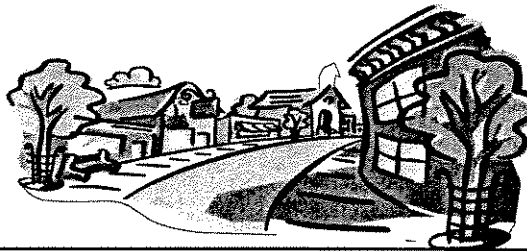
Housing & Community Development Needs

Analytical information on overall picture of housing and community development needs

Assist citizens and grantees in establishing priorities and allocating resources.

Developing objectives in accordance with the statutory goals of decent housing, suitable living environment, and expanding economic opportunity.

Assist citizens and grantees in establishing priorities and allocating resources.



ConPlan

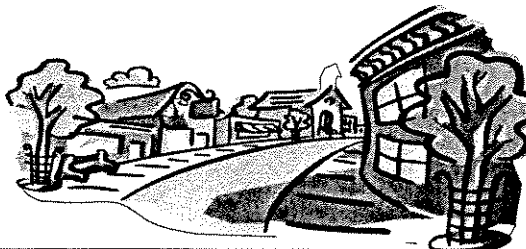
Housing Needs

Estimate housing needs:

For next five years.

Among extremely low-, very low-, low-, and moderate- income households by renter and homeowner status.

For different categories of residents, including large families, singles, elderly, and disabled.

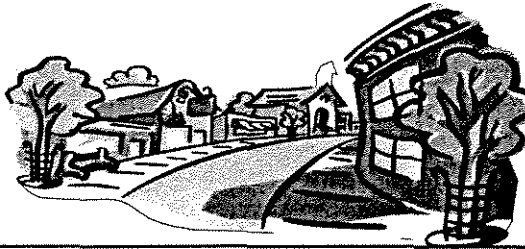


ConPlan Housing Needs

Estimate housing needs (Con't):

In terms of specific housing problems, including cost-burden, severe cost-burden, substandard housing and overcrowding.

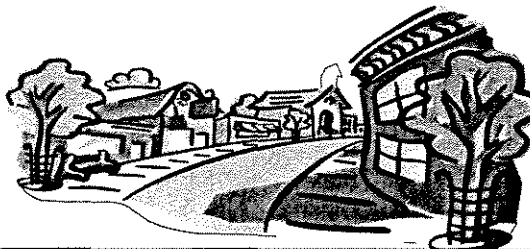
Racial or ethnic group with disproportionately greater need compared to whole group.



ConPlan Homeless Needs

Nature and extent of homelessness, addressing separately the need for facilities and services for homeless individuals and homeless families with children and subpopulations, and, by racial and ethnic group.

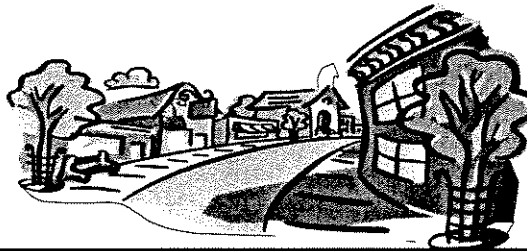
Existing facilities and services that assist homeless individuals and families with children and subpopulations.



ConPlan Lead-Based Needs

Pre 1978 housing

Number of housing units that are occupied by low-, very low-, and extremely low-income residents that contain lead based paint hazards.

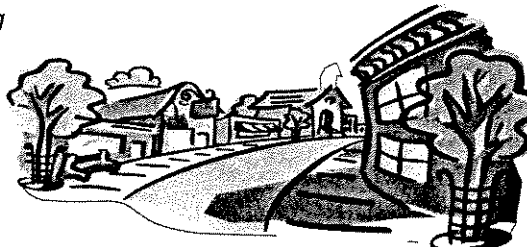


ConPlan Housing and Market Analysis

Sections of the ConPlan

Housing and Market Analysis (91.210)

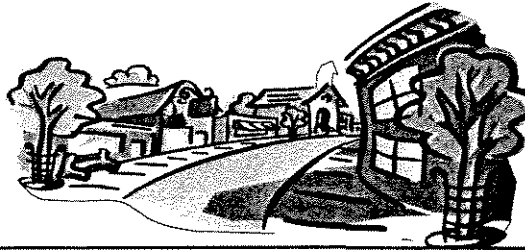
General Characteristics
Public and Assisted Housing
Homeless Facilities and Services
Special Needs Facilities and Services
Barriers to Affordable Housing



ConPlan Public Housing Needs

Describe the number and physical condition of public housing units, restoration and revitalization needs.

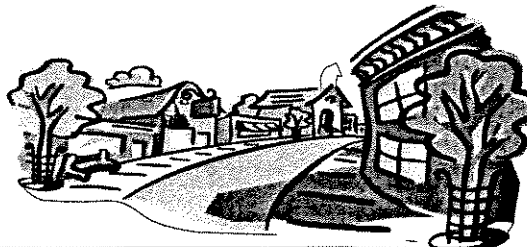
Identify public housing developments that received funds via HUD Comprehensive Grant Program.



ConPlan Market Conditions

Significant characteristics of housing market - supply, demand, condition, cost, renter, owner, etc.

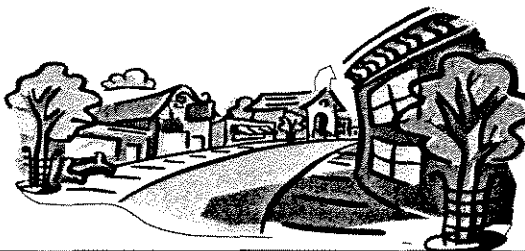
Number and targeting (income level) of units currently assisted by local, state or federally funded programs and an assessment of whether any units are expected to be lost from the housing inventory.



ConPlan Barriers to Affordable Housing

Cost of housing or the incentives to develop, maintain or improve affordable housing are affected by local public policies.

Include - tax policy, land use controls, zoning ordinances, building codes, fees and charges, growth limits and other policies.

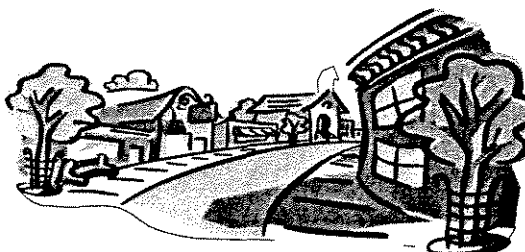


ConPlan Fair Housing

Complete Analysis of Impediments

Describe actions that can feasibly reduce or eliminate impediments.

Removal of architectural barriers.



ConPlan Strategic Plan

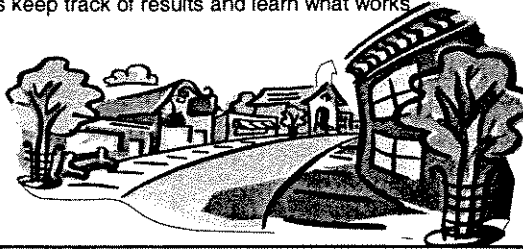
Sections of the ConPlan

Strategic Plan (91.215)

Integrates economic, physical, environmental, community, and human development in a comprehensive and coordinated fashion.

Sets forth program goals, specific objectives, annual goals, and benchmarks for measuring progress.

Helps local governments and citizens keep track of results and learn what works



ConPlan Strategic Plan

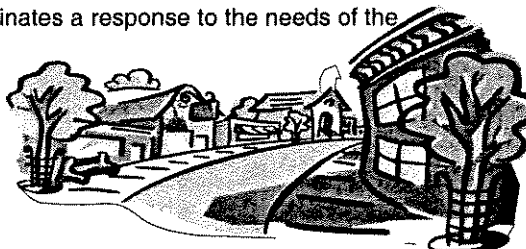
Sections of the ConPlan

Strategic Plan (91.215)

Is a specific course of action for revitalization.

Is the means to analyze the full local context and linkages to the larger region.

Builds on local assets and coordinates a response to the needs of the community.

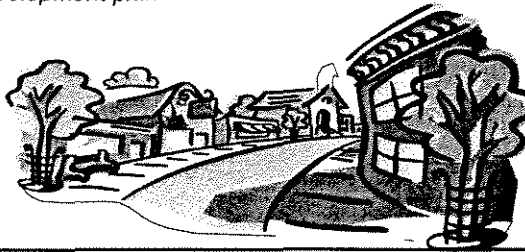


ConPlan Strategic Plan

Sections of the ConPlan

Strategic Plan (91.215)

General
Affordable Housing
Homelessness
Other special needs
Non-housing community development plan

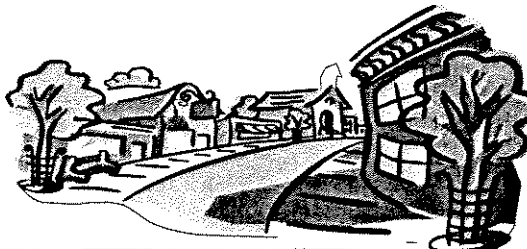


ConPlan Strategic Plan

Sections of the ConPlan

Strategic Plan (91.215) (Con't)

Barriers to affordable housing
Lead-Based Paint Hazards
Anti-Poverty Strategy
Institutional Structure
Coordination
Public Housing



ConPlan Action Plan

Action Plan (91.220)

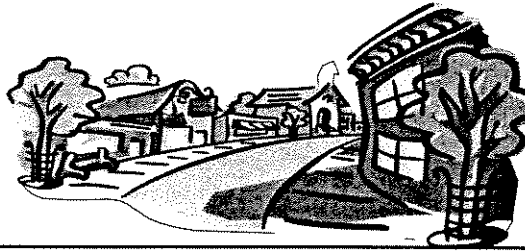
Resources

Activities 91.220(d)

Outcomes 91.220(e)

Expenditure Limits

Geographic Distribution 91.220(f)



ConPlan Action Plan

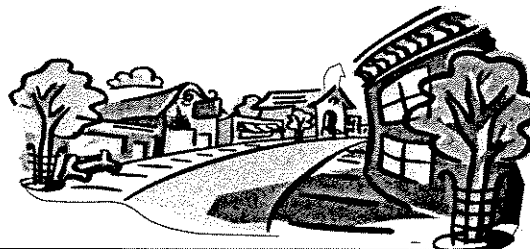
Action Plan (91.220) (Con't)

Affordable Housing Goals 91.220(g)

Public Housing 91.220(h)

Homeless and Other Special Needs Activities 91.220(i)

Other Actions 91.220(k)



ConPlan Action Plan

Action Plan (91.220) (Con't)

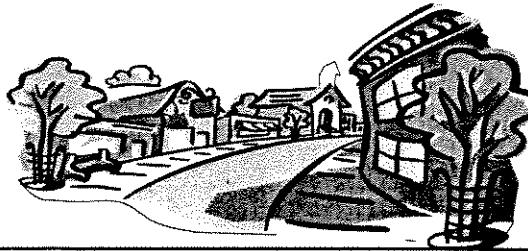
Program Specific Requirements 91.220(I)

Monitoring (91.230)

Consistency with NAHA

Affirmatively Furthering Fair Housing

Certifications (91.225)



Results of the 2005 ConPlan Pilots Evaluation of Pilots

Shorter

Clearer

More Readable

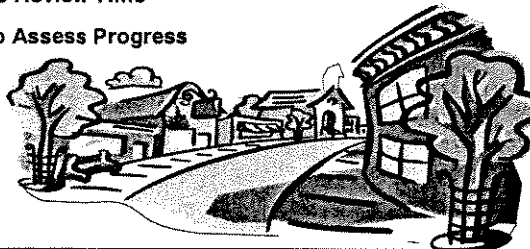
User Friendly

Fewer Pages

Save Preparation Time

Save Review Time

Easier to Assess Progress



Results of the 2005 ConPlan Pilots

New FY 2005 Approach

Streamline Documents
Link Consolidated Plan/Action and CAPER
Compare Goals/Accomplishments
Automate the Process
Focus on Results/Outcomes



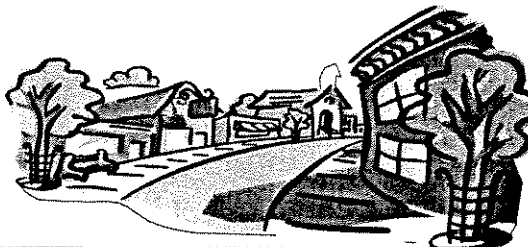
Results of the 2005 ConPlan Pilots

Annual Action Plan Goals

Clearly identify:

performance measures and units of measurement
annual number of projected units completed by end of year
annual number of projected units committed/obligated
target areas of concentrated assistance

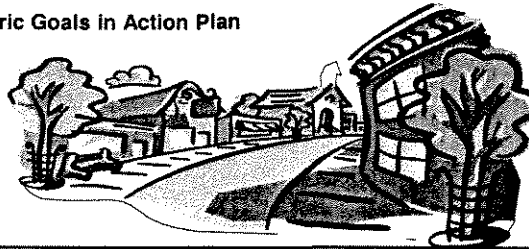
Annual goals include units based on prior year funding



Results of the 2005 ConPlan Pilots

Key Issues for Performance Measurement Systems

- Identify Numeric Goals and Objectives
- Link Goals and Objectives with Projects
- Cross Reference Projects and Objectives
- Identify Projects Under Each Objective
- Long-term Numeric Goals and Objectives
- Short-term Numeric Goals and Objectives
- Ability to Aggregate Annual Numeric Goals
- Annual Numeric Goals in Action Plan



Results of the 2005 ConPlan Pilots

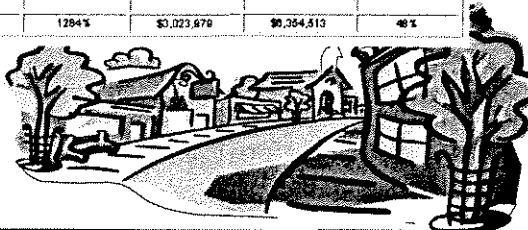
Example

Back Address <http://www.ci.madison.wi.us/cdbg/results/20002004.htm>

Improve and Expand Rental Housing

Expand the number of affordable rental housing units and/or improve the quality and/or diversity of units available to lower income individuals throughout the community. (Five-year target was a minimum of 180 units.)

YEAR	ACCOMPLISHMENTS				RESOURCES		
	Units Achieved (A)	Units Expected (B)	% Column A / Column B	% Column A / Target (180)	Amount Expended (E)	Amount Budgeted (F)	% Column E / Column F
2000	735	204	360 %	406 %	\$1,224,777	\$1,889,876	66 %
2001	392	599	65 %	218 %	\$667,085	\$1,028,052	51 %
2002	1,185	849	140 %	658 %	\$806,217	\$2,657,498	32 %
2003							
2004							
Total	2,312	1,652	140 %	1284 %	\$3,023,879	\$6,354,513	48 %



ConPlan Overview

The End

